

Taiwan Jobs Expertini®

Presentation Analyst GWM , Taiwan

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Company: PIMCO

Location: Taiwan

Category: other-general

PIMCO is a global leader in active fixed income with deep expertise across public and private markets. We invest our clients' capital across a range of fixed income and credit opportunities, leveraging our decades of experience navigating complex debt markets. Our flexible capital base and deep relationships with issuers have helped us become one of the world's largest providers of traditional and nontraditional solutions for companies that need financing and investors who seek strong risk-adjusted returns.

Since 1971, our people have shaped our organization through a high-performance inclusive culture, in which we celebrate diverse thinking. We invest in our people and strive to imprint our CORE values of Collaboration, Openness, Responsibility and Excellence. We believe each of us is here to help others succeed and this has led to PIMCO being recognized as an innovator, industry thought leader and trusted advisor to our clients.

Position Description

The Presentation Team is an integral part of the client facing department of PIMCO. Working together with client management, product management, and colleagues within marketing, the Presentation Associate develops client servicing, marketing, and educational collateral for Asia, institutional and retail audiences. Associates may contribute to the design, content, messaging and data to develop presentations and other marketing content, which consistently reflect PIMCO's brand and thought leadership. The Presentation Associate will be expected to extract and

chart data from a variety of internal and external databases and to leverage strong PowerPoint and Excel skills to create materials according to our brand guidelines. The Presentation Associate will be based in Taipei and work closely with additional members from the Asia Presentation Team that is based in Singapore.

Key Relationships

PIMCO's client management teams

Various internal departments (e.g. Compliance, Fund Stats, Portfolio Management, Product Management, etc.)

PIMCO global marketing team, especially channel marketing managers

Major Responsibilities

Partner with client management to create and/or present high quality presentations and marketing pieces for institutional clients and prospects, financial intermediaries, and retail clients

Create customized client-servicing, marketing and educational presentations

Gather data from internal and external applications and use Excel to organize and chart the data

Ensure brand and quality standards are met

Support firm initiatives as well as Marketing department goals and objectives

Perform other activities relating to PIMCO's offshore fund distribution business which may involve in direct interaction with distributors and clients

Position Requirements

The Presentation Associate must meet one of the following six alternative requirements:

Be a qualified Securities Investment Analyst as defined under the Regulations Governing Responsible Persons and Associated

Persons of Securities Investment Consulting Enterprises,

Passed the examination for business persons of securities investment trust and consulting enterprise held by an institution

designated by the Securities Investment Trust & Consulting Association,

Passed the senior securities specialist examination held by an institution designated by the Securities Association ,

Have 1 year or more of work experience serving as a manager of domestic or foreign funds,

Have passed the examination for trust business held by the Trust Association or its designated institution and have passed the

examination held by an institution designated by the Securities Investment Trust & Consulting Association regarding securities

investment trust and consulting regulations, or

Be a graduate of a domestic or foreign university and have served for 3 years or more as a business person of one or more

securities or futures institutions or trust enterprises.

Familiarity with the SITCA Guidelines for Advertisements and Business Activities Performed by Members and Their Sales Agents Submit

Intermediate Excel and PowerPoint skills are required

Strong analytical skills

Strong understanding of financial markets and industry data systems such as Bloomberg, Lipper, and Morningstar; 2+ years of related work

experience preferred

Excellent time-management, multi-tasking, organizational, project management and communication skills

Attention to detail and ability to meet deadlines is critical

Must have a strong work ethic and follow-up skills

Team player who is comfortable working independently and as part of a team

Benefits

PIMCO is committed to offering a comprehensive portfolio of employee benefits designed to support the health and wellbeing

of you and your family. Benefits vary by location but may include:

Medical, dental, and vision coverage

Life insurance and travel coverage

401(k) (defined contribution) retirement savings, retirement plan, pension contribution from your first day of

employment

Work/life programs such as flexible work arrangements, parental leave and support, employee assistance plan,

commuter benefits, health club discounts, and educational/CFA certification reimbursement programs

Community involvement opportunities with The PIMCO Foundation in each PIMCO office

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